



## NOTICE TO NEW ZEALAND EXCHANGE LIMITED

### LISTING RULE 7.12.1

#### KINGFISH LIMITED

1. In relation to the obligations of Kingfish Limited ("Kingfish" or "the company") under listing rule 7.12.1 the company provides the following responses to the specific information required in this rule:
2. Details of the issue are as follows:
  - a) Class of security: Warrants  
ISIN: NZKFLE0006S9
  - b) Number of warrants issued: 48,368,533
  - c) The nominal value (if any) and issue price: Warrants were issued on the basis of one Warrant for every four Shares held at Record Date. Warrants were issued for nil consideration.
  - d) Payment type: Not applicable
  - e) Amount paid up: Nil
  - f) Exercise price:

\$1.37 per Warrant, to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Kingfish
  - Exercise Date: By 5.00pm (New Zealand time) on 12 July 2019
  - g) Percentage of class of security issued: 100%
  - h) Reason for issue: Pro rata issue to shareholders to raise capital as part of Kingfish's ongoing capital management programme.
  - i) Specific authority for issue: Directors' resolution
  - j) Any terms of the issue: Each Warrant entitles the holder to subscribe for one Kingfish ordinary share at the final exercise price by 5.00pm (New Zealand time) on 12 July 2019

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|----|--|----------------|
| k) | Total number of securities in existence after the issue: | 48,368,533     |
| l) | Shares to be held as treasury stock:                     | Not applicable |
| m) | Date of issue:   | 19 July 2018   |

3. Please contact 09 484 0352 if you require further information.